

# Rental Income & Expenses

**Property Address:** \_\_\_\_\_

## Ownership

Percentage Owned: \_\_\_\_\_

Joint Owner Name: \_\_\_\_\_

**Rental Income:** \$ \_\_\_\_\_

## Expenses

Advertising: \$ \_\_\_\_\_

Maintenance Fees: \$ \_\_\_\_\_

Insurance: \$ \_\_\_\_\_

Mortgage Interest: \$ \_\_\_\_\_

Repairs/Maintenance: \$ \_\_\_\_\_

Property Taxes: \$ \_\_\_\_\_

Salaries/Administration: \$ \_\_\_\_\_

Utilities: \$ \_\_\_\_\_

➤ Other: \$ \_\_\_\_\_

➤ Other: \$ \_\_\_\_\_

## Major Renovations and Purchases (e.g., appliances, capital improvements)

➤ \$ \_\_\_\_\_

➤ \$ \_\_\_\_\_

➤ \$ \_\_\_\_\_

**New Customers:** include your prior year's T776 Statement of Real Estate Rentals, including the CCA and Asset schedules.

## Notes: